

Supplemental Disclosure Statement

Non-Shell Status

GET REAL USA, INC. (“GTRL”)

March 24, 2023

Re: Get Real USA, Inc.
Request for removal of ‘Shell Status’ designation.

OTC Markets:

Get Real USA, Inc. (“GTRL” or “the Company”) has previously been reported as a shell Company prior to the January 31, 2023 Annual Disclosure Statement Filing. The Company is changing its status as a shell company effective March 24, 2023. We hereby request that the "Shell Risk" symbol" relating to the GTRL reports on the OTC Markets be removed. The Company is not currently a “shell” corporation as that term is defined in Rule 405 promulgated under the Securities Act of 1933, as amended, (the “Act”) and Rule 12b-2 promulgated under the Securities Exchange Act of 1934 (the “Exchange Act”) the texts of which two rules are identical, as follows:

The term shell company means a registrant, other than an asset-backed issuer as defined in Item 1101(b) of Regulation AB that has:

No or nominal operations; AND (emphasis added)

1. *Either:*

- a. *No or nominal assets.*
- b. *Assets consisting solely of cash and cash equivalents; or*
- c. *Assets consisting of any amount of cash and cash equivalents and other nominal assets.*

As set forth above, the SEC’s definition of a “shell” company is determined by whether or not the subject Company’s operations OR assets are “nominal”. It must be emphasized that since the regulatory definition is conjunctive as to “nominal” operations and assets if either of the two categories of corporate attribute is not “nominal” then the Company cannot be a “shell” corporation under that definition.

In SEC Release No. 33-8587, published on July 15, 2005 (the “Release”), the SEC adopted the definition of a “shell” corporation based on the characterization of operations and assets as “nominal.” However, the SEC did not define the term “nominal.” Webster’s dictionary defines “nominal” as, “something existing in name or thought only; but not in fact as things actually are.”

The Company has been selling insurance through its subsidiaries to Mexican citizens for over a year. Its subsidiaries represent Mexican Insurance companies, and they sell Auto, Life Medical, Home and Business insurance among other types of policies in Mexico. They market through their website and other internet sites. GTRL had revenues of \$118,105 and \$55,287 as set forth in its January 31, 2023 Annual and October 31, 2022 Quarterly reports filed with the OTC Markets on

March 24, 2023, and December 15, 2022, respectively. GRTL's P&L and Balance Sheet for January 31, 2023 are included within the most recent annual report and disclosure statement for the year ended January 31, 2023 and have been posted on OTC markets on March 24, 2023. In addition to the significant increase in revenues, the Company had Accounts Receivables of over \$282,000. These are revenues and expenses and assets of an operating company and not of a "shell" company.

Furthermore, in February 2023, the Company recently filed its Form 1A with the SEC and subsequently received a letter from the SEC dated March 9, 2023 they had no review comments or changes to our filing and mentioned we should proceed with qualifying our Regulation A filing. In addition, we received a No Objection Letter from FINRA dated on March 22, 2023 to move forward with our offering under Regulation A.

In view of the above, we respectfully request that the "Shell Risk" symbol be removed from the GRTL page.

Thank you for your courtesies.

Get Real USA, Inc.

/s/ Aslo Taylor

Aslo Taylor, Principal Executive Officer

March 24, 2023